NATIONAL OPIOID SETTLEMENTS

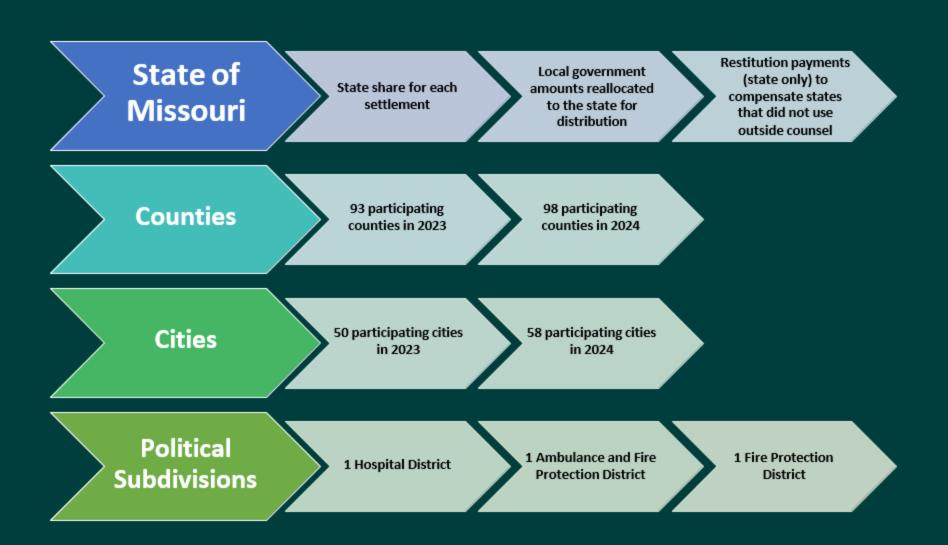
BRIEF BACKGROUND

The opioid epidemic has taken an enormous toll on individuals and communities across the nation. More than 25,400 Missourians have lost their lives due to an overdose during the past 20 years. In 2023, 1,948 Missourians died from an overdose; more than 70% of these overdose deaths involved opioids.

Every state in the United States, including Missouri, sued one or more companies that allegedly contributed to the opioid crisis. Many counties, municipalities, and other political subdivisions also sued. A bipartisan committee of state attorneys general has negotiated, and continues to negotiate, national settlements. These settlements only bind political subdivisions that agree to join, and the more subdivisions that join, the more money the state as a whole receives. Missouri and its subdivisions could receive more than \$950 million over 20 years if full settlement participation is achieved. This funding will provide the state with desperately needed resources for opioid abatement and treatment.

In 2020, the Missouri General Assembly established the Opioid Addiction Treatment and Recovery Fund to receive settlement payments received by the State of Missouri. In 2021, the state received its initial settlement payment. As of September 2025, settlements continue to be negotiated and finalized by the state and its political subdivisions.

SUMMARY OF MISSOURI RECIPIENTS



STATUS OF SETTLEMENT PAYMENTS September 1, 2025

Missouri is receiving annual payments from the following settlements:

Allergan

CVS Pharmacy

Distributors

Janssen

Teva

Walgreens

Walmart

Missouri has received payments from the following settlements:

Endo Pharmaceuticals

Mallinckrodt

(subdivision settlement payment still pending)

McKinsey & Company

Publicis Health

Missouri has reached agreement with the following company, and settlement payments are expected to begin in late 2025 or early 2026:

Kroger

Missouri is party to the following pending settlements:

Purdue Direct

Purdue Bankruptcy

Small Manufacturers

WHAT CAN SETTLEMENT FUNDS BE USED FOR?

Source – Exhibit E, ScheduleB, NationalSettlementAgreements

TREATMENT

Treat Opioid Use Disorder

Support people in treatment & recovery

Connect people with the help they need

Address the needs of criminal justice-involved persons

Address the needs of pregnant or parenting women and their families, including babies with Neonatal Abstinence Syndrome

PREVENTION

Prevent overdose deaths and increase access to harm reduction services

Prevent over-prescribing and ensure appropriate prescribing/dispensing of opioids

Prevent misuse of opioids

OTHER OPIOID ABATEMENT STRATEGIES

First Responders

Leadership, planning, and coordination

Training

Research